

LAGA- OG
SKATTAUMHVERFI

SJÓ-
FLUTNINGAR

- Skipafélög
- Hafnir

LAND-
FLUTNINGAR

- Landflutningar
- Vegakerfi

FLUG-
FLUTNINGAR


- Flugfélög
- Flugvelliir

FISKVEIÐAR OG
VINNSLA

ÁLFRAMLEIÐSLA

FERÐAÞJÓNUSTA

ÖNNUR
ATVINNUSTARFSEMI



SAMANTEKT: DÆMI UM FRAMÚRSKARANDI SAMSTARFSAÐGERÐIR OG STEFNUMÓTUN Í FLUTNINGUM

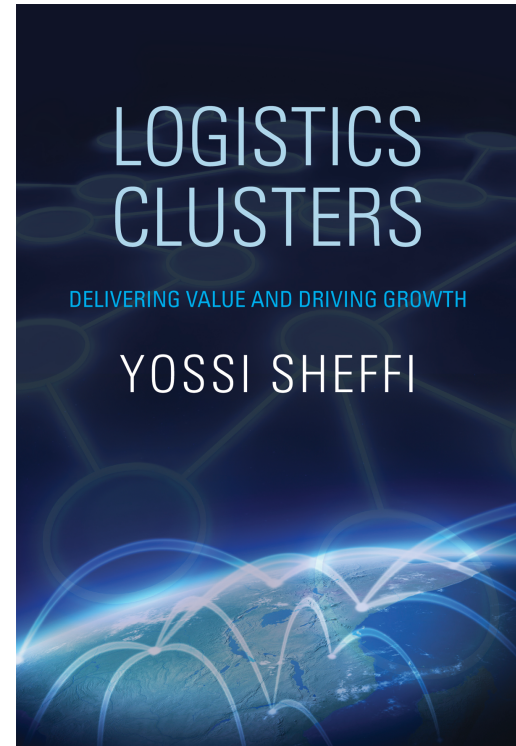
Haukur Már Gestsson,
hagfræðingur Íslenska sjávarklasans



SJÁVAR
KLASINN

„FLUTNINGAKLASAR“

- Klasamyndun mikilvægari í flutningum (lógistík) en öðrum atvinnugreinum
- Mikilvægasta atriðið samhæfing stjórnvalda, fyrirtækja og menntunar
- Góð aðfangakeðja lykillinn að samkeppnishæfni – erfitt að herma eftir
- *„...like industrial clusters, logistics clusters enjoy certain advantages ... in addition, however, these clusters enjoy unique operational advantages“*



ÍSLENSKI FLUTNINGAKLASINN

4,2
m. tonn
innflutt



Súrál
Olía
Neytendavörur
Annað

STOÐÞJÓNUSTA
FLUTNINGA

FJÁRMÁL
RÁÐGJÖF
FJARSKIPTI
Ö. ÞJÓNUSTA

FLUTNINGAKLASINN

SKIPAFÉLÖG
LANDFLUTNINGAR
FLUGFÉLÖG
VÖRUHÚS
FLUTNINGS-
MIÐLUN
HAFNIR
FLUGVELLIR

ATVINNUGREINAR
SEM KREFJAST
FLUTNINGA

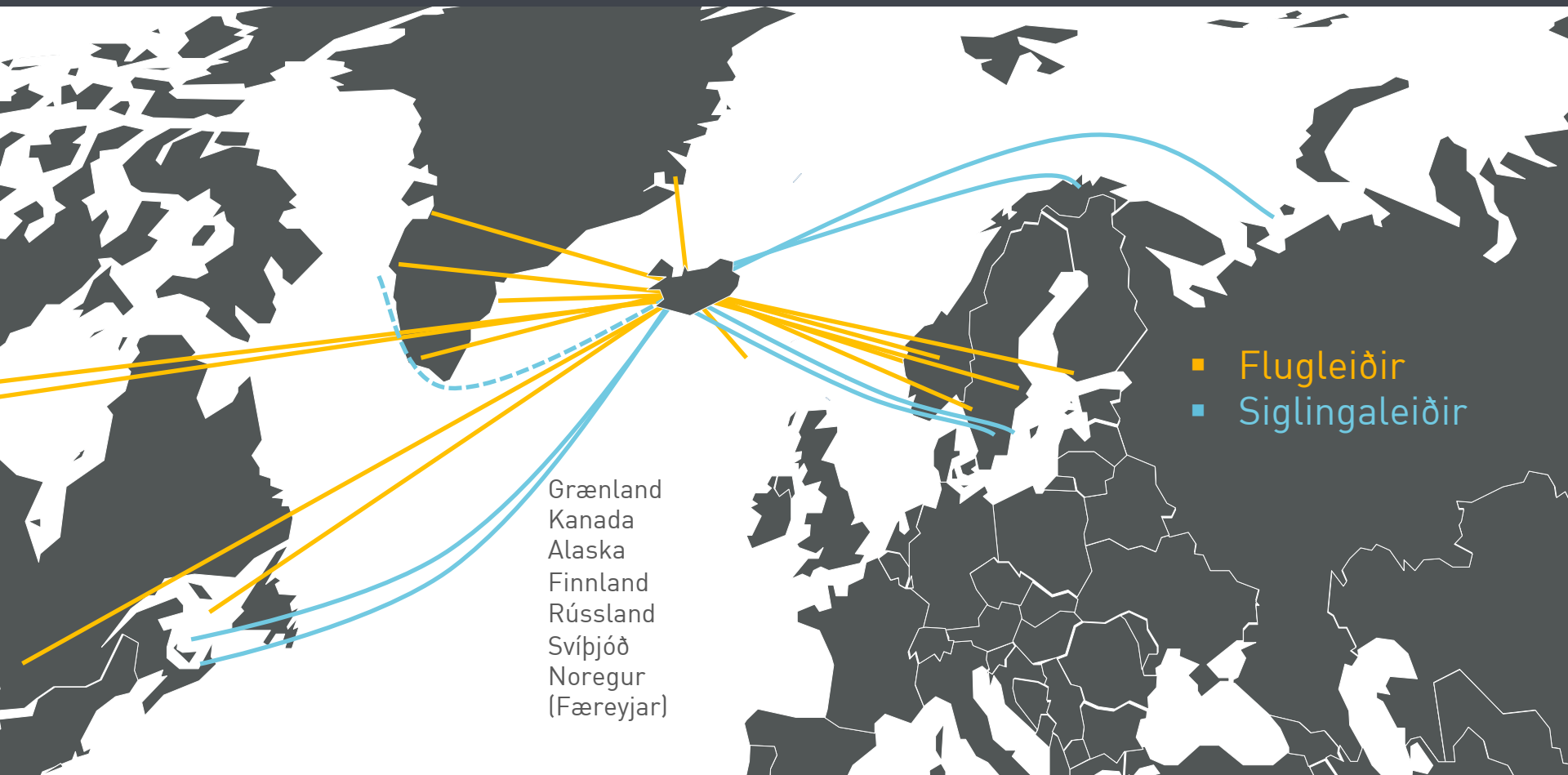
SJÁVARÚTVEGUR
ÁLFRAMLEIÐSLA
FERÐAÞJÓNUSTA
ANNAR IÐNAÐUR
ÖNNUR ÞJÓNUSTA

2,2
m. tonn
útflutt



Sjávarafurðir
Ál
Kísill
Annað

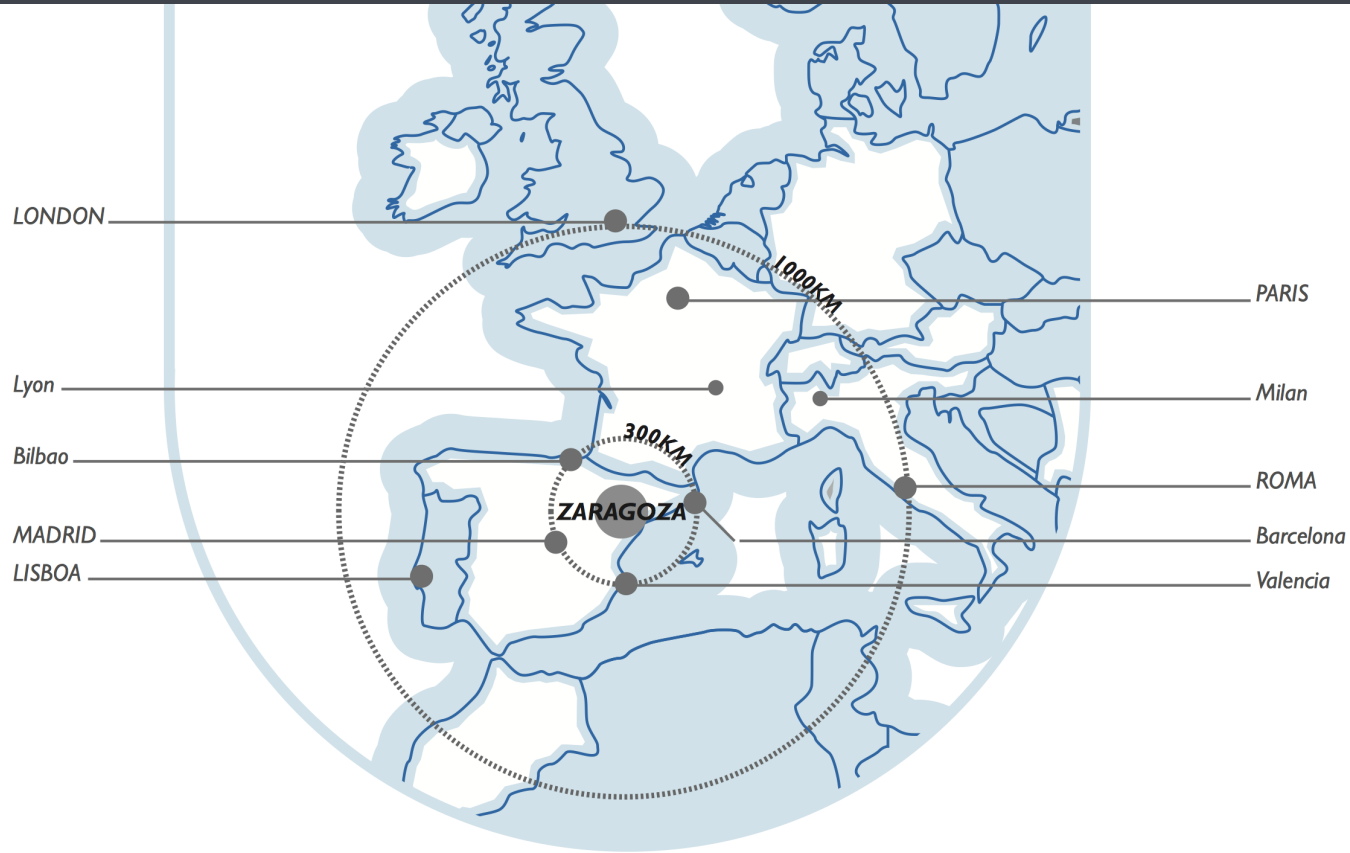
ÍSLENSKA NORÐURSLÓÐANETIÐ



DÆMI: ZARAGOZA, SPÁNN



DÆMI: ZARAGOZA, SPÁNN



DÆMI: KAUPMANNAHÖFN / MALMÖ



DÆMI: KAUPMANNAHÖFN / MALMÖ



- Sameining 2001
- 8000 skip, 400.000 bílar, 350 skemmtiferðaskip
- Þrefaldur hagnaður á við spár
- Stórar fjárfestingar framundan

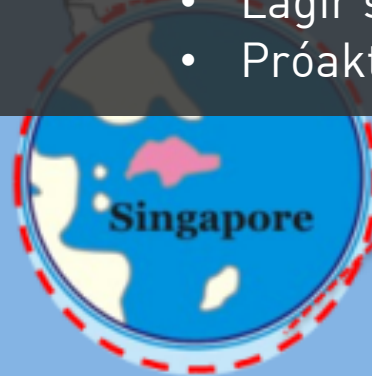
DÆMI: SINGAPÚR



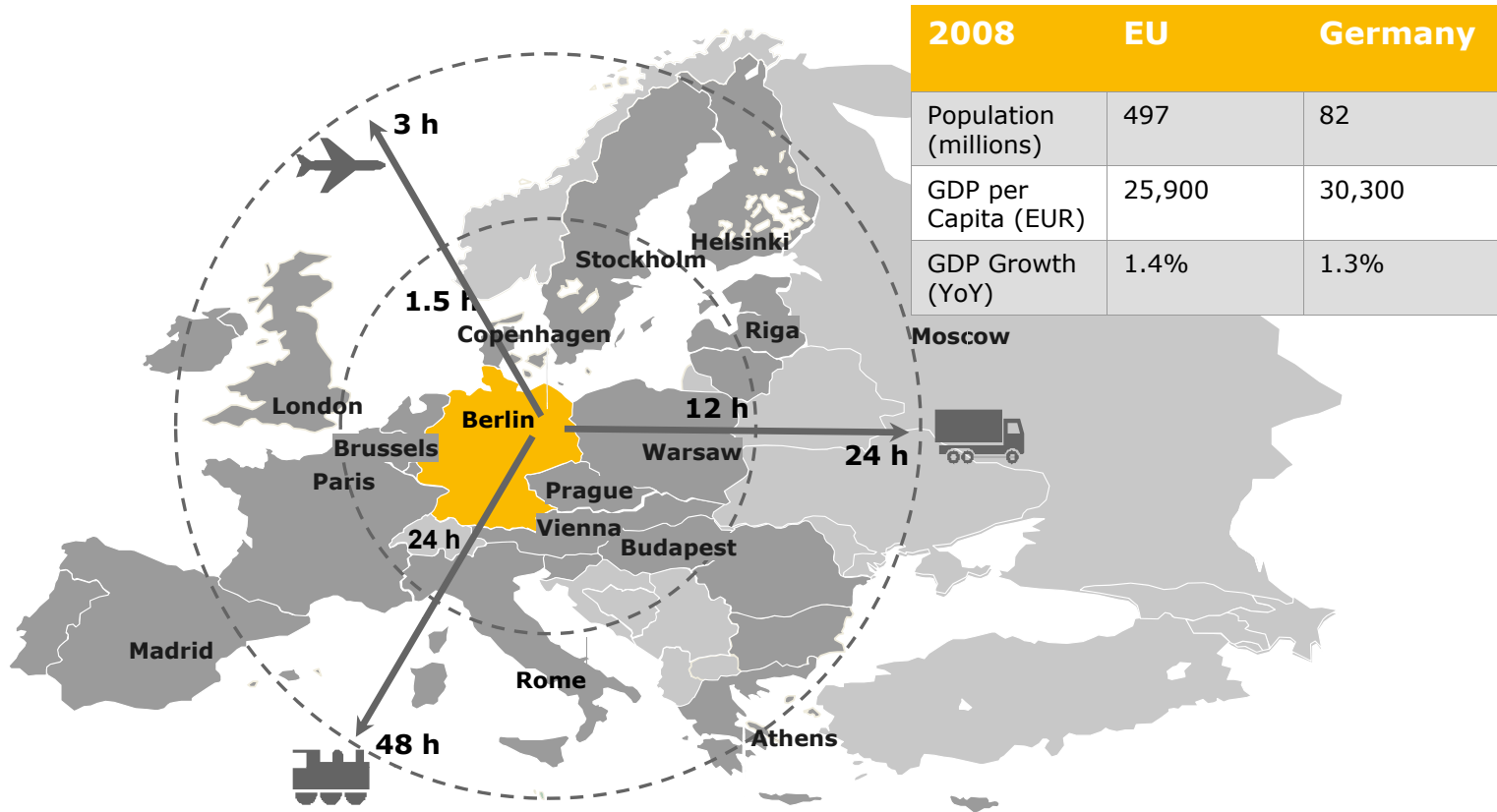
DÆMI: SINGAPÚR

- Hár kostnaður
- Lítil heimamarkaður
- Takmörkuð stærð atvinnulífs
- Takmarkað landsvæði
- Engar náttúruauðlindir

- Staðsetning og veðurfar
- Sterkir innviðir
- Stöðugt efnahagsumhverfi
- Hámenntað fólk
- Skilvirkt regluverk
- Lágir skattar
- Próaktív stjórnvöld



DÆMI: ÞÝSKALAND



DÆMI: ÞÝSKALAND - MASTERPLAN

The measures of the Action Plan

1. Strengthen Germany as a logistics centre

The measures of the Action Plan

2. Enhance the efficiency of all modes of transport

The measures of the Action Plan

3. Exploit the strengths of all modes of transport by interlinking transport infrastructure in an optimum manner

The measures of the Action Plan

4. Promote the compatibility of transport growth with environmental protection and climate change mitigation

The measures of the Action Plan

5. Support good conditions of working and training in the freight transport industry

Aðgerðaáætlun fyrir flutningakerfið sem heild – **samhæfing**

Vinna rúmlega 500 aðila úr öllum áttum

LOGISTICS PERFORMANCE INDEX: 2010

Country	Year	LPI Rank	LPI Score	Customs ?	Infrastructure ?	International shipments ?	Logistics competence ?	Tracking & tracing ?	Timeliness ?
Germany	2010	1	4.11	4.00	4.34	3.66	4.14	4.18	4.48
Singapore	2010	2	4.09	4.02	4.22	3.86	4.12	4.15	4.23
Sweden	2010	3	4.08	3.88	4.03	3.83	4.22	4.22	4.32
Netherlands	2010	4	4.07	3.98	4.25	3.61	4.16	4.12	4.41
Luxembourg	2010	5	3.98	4.04	4.06	3.67	3.67	3.92	4.58
Switzerland	2010	6	3.97	3.73	4.17	3.32	4.32	4.27	4.20
Japan	2010	7	3.97	3.79	4.19	3.55	4.00	4.13	4.26
United Kingdom	2010	8	3.95	3.74	3.95	3.66	3.92	4.13	4.37
Belgium	2010	9	3.94	3.83	4.01	3.31	4.13	4.22	4.29
Norway	2010	10	3.93	3.86	4.22	3.35	3.85	4.10	4.35
Iceland	2010	42	3.20	3.22	3.33	3.10	3.14	3.14	3.27

LOGISTICS PERFORMANCE INDEX: 2012

Country	Year	LPI Rank	LPI Score	Customs ?	Infrastructure ?	International shipments ?	Logistics competence ?	Tracking & tracing ?	Timeliness ?
Singapore	2012	1	4.13	4.10	4.15	3.99	4.07	4.07	4.39
Hong Kong, China	2012	2	4.12	3.97	4.12	4.18	4.08	4.09	4.28
Finland	2012	3	4.05	3.98	4.12	3.85	4.14	4.14	4.10
Germany	2012	4	4.03	3.87	4.26	3.67	4.09	4.05	4.32
Netherlands	2012	5	4.02	3.85	4.15	3.86	4.05	4.12	4.15
Denmark	2012	6	4.02	3.93	4.07	3.70	4.14	4.10	4.21
Belgium	2012	7	3.98	3.85	4.12	3.73	3.98	4.05	4.20
Japan	2012	8	3.93	3.72	4.11	3.61	3.97	4.03	4.21
United States	2012	9	3.93	3.67	4.14	3.56	3.96	4.11	4.21
United Kingdom	2012	10	3.90	3.73	3.95	3.63	3.93	4.00	4.19
Iceland	2012	32	3.39	3.53	3.39	3.01	3.47	3.39	3.62

LOGISTICS PERFORMANCE INDEX: 2014

Country	Year	LPI Rank	LPI Score	Customs ?	Infrastructure ?	International shipments ?	Logistics competence ?	Tracking & tracing ?	Timeliness ?
Germany	2014	1	4.12	4.10	4.32	3.74	4.12	4.17	4.36
Netherlands	2014	2	4.05	3.96	4.23	3.64	4.13	4.07	4.34
Belgium	2014	3	4.04	3.80	4.10	3.80	4.11	4.11	4.39
United Kingdom	2014	4	4.01	3.94	4.16	3.63	4.03	4.08	4.33
Singapore	2014	5	4.00	4.01	4.28	3.70	3.97	3.90	4.25
Sweden	2014	6	3.96	3.75	4.09	3.76	3.98	3.97	4.26
Norway	2014	7	3.96	4.21	4.19	3.42	4.19	3.50	4.36
Luxembourg	2014	8	3.95	3.82	3.91	3.82	3.78	3.68	4.71
United States	2014	9	3.92	3.73	4.18	3.45	3.97	4.14	4.14
Japan	2014	10	3.91	3.78	4.16	3.52	3.93	3.95	4.24
Iceland	2014	37	3.39	3.54	3.34	3.15	3.46	3.38	3.51

TAKK FYRIR ÁHEYRNINA



SJÁVAR
KLASINN